Company Tracking Number: CW GL 26816

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0001 Commercial General Liability

Product Name: Revised Form Filing - UGL1321B - GL 26816

Project Name/Number: Revised Form Filing - UGL1321B - GL 26816/GL 26816

# Filing at a Glance

Companies: Fidelity and Deposit Company of Maryland, American Zurich Insurance Company, American Guarantee and Liability Insurance Company, Colonial American Casualty & Surety Company, Zurich American Insurance Company

of Illinois, Zurich American Insurance Company, Empire Fire and Marine Insurance Company

Product Name: Revised Form Filing - SERFF Tr Num: ZURC-125368535 State: Arkansas

UGL1321B - GL 26816

TOI: 17.0 Other Liability - Claims SERFF Status: Closed State Tr Num: EFT \$50

Made/Occurrence

Sub-TOI: 17.0001 Commercial General Liability Co Tr Num: CW GL 26816 State Status: Fees verified and

received

Filing Type: Form Co Status: Not Applicable Reviewer(s): Betty Montesi, Edith

Roberts, Brittany Yielding

Author: Carole Amato Disposition Date: 11/29/2007

Date Submitted: 11/27/2007 Disposition Status: Approved

Effective Date Requested (New): On Approval

Effective Date Requested (Renewal): On Approval

Effective Date (Renewal): Effective Date (Renewal):

State Filing Description:

### **General Information**

Project Name: Revised Form Filing - UGL1321B - GL 26816 Status of Filing in Domicile: Not Filed

Project Number: GL 26816 Domicile Status Comments:

Reference Organization: Reference Number:

Reference Title: Advisory Org. Circular:

Filing Status Changed: 11/29/2007

State Status Changed: 11/27/2007 Deemer Date:

Corresponding Filing Tracking Number:

Filing Description:

We are submitting a revision to a form that was recently filed and approved in your state during November 2007. The revision is to correct the spelling of the word "solely" in the form -U-GL-1321-A CW 10 07 - Broad Form Additional Insured coverage - Owners, Lessees or contractors - Scheduled Person or Organization. Our revised form is U-GL-1321-B CW 11 07.

Company Tracking Number: CW GL 26816

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0001 Commercial General Liability

Product Name: Revised Form Filing - UGL1321B - GL 26816

Project Name/Number: Revised Form Filing - UGL1321B - GL 26816/GL 26816

### **Company and Contact**

**Filing Contact Information** 

Carole Amato, Supervisor carol.amato@zurichna.com 1400 American Lane (847) 413-5235 [Phone] Schaumburg, IL 60196-1056 (847) 605-7768[FAX]

**Filing Company Information** 

Fidelity and Deposit Company of Maryland CoCode: 39306 State of Domicile: Maryland

1400 American Lane Group Code: 212 Company Type: Schaumburg, IL 60196 Group Name: State ID Number:

(847) 605-6000 ext. [Phone] FEIN Number: 13-3046577

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American Zurich Insurance Company CoCode: 40142 State of Domicile: Illinois

1400 American LaneGroup Code: 212Company Type:Schaumburg, IL 60196Group Name:State ID Number:

(847) 605-6000 ext. [Phone] FEIN Number: 36-3141762

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American Guarantee and Liability Insurance CoCode: 26247

Company

1400 American Lane Group Code: 212 Company Type: Schaumburg, IL 60196 Group Name: State ID Number:

(847) 605-6000 ext. [Phone] FEIN Number: 36-6071400

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Colonial American Casualty & Surety Company CoCode: 34347 State of Domicile: Maryland

State of Domicile: New York

1400 American Lane Group Code: 212 Company Type: Schaumburg, IL 60196 Group Name: State ID Number:

(847) 605-6000 ext. [Phone] FEIN Number: 52-1096670

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Zurich American Insurance Company of Illinois CoCode: 27855 State of Domicile: Illinois

1400 American LaneGroup Code: 212Company Type:Schaumburg, IL 60196Group Name:State ID Number:

(847) 605-6000 ext. [Phone] FEIN Number: 36-2781080

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Zurich American Insurance Company CoCode: 16535 State of Domicile: New York

1400 American Lane Group Code: 212 Company Type:

Company Tracking Number: CW GL 26816

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0001 Commercial General Liability

Product Name: Revised Form Filing - UGL1321B - GL 26816

Project Name/Number: Revised Form Filing - UGL1321B - GL 26816/GL 26816

Schaumburg, IL 60102 Group Name: State ID Number:

(847) 605-6000 ext. [Phone] FEIN Number: 36-4233459

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Empire Fire and Marine Insurance Company CoCode: 21326 State of Domicile: Nebraska

13810 FNB Parkway Group Code: 212 Company Type:
Omaha, NE 68154-5202 Group Name: State ID Number:

(402) 963-5000 ext. [Phone] FEIN Number: 47-6022701

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Company Tracking Number: CW GL 26816

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0001 Commercial General Liability

Product Name: Revised Form Filing - UGL1321B - GL 26816

Project Name/Number: Revised Form Filing - UGL1321B - GL 26816/GL 26816

# **Filing Fees**

Fee Required? Yes
Fee Amount: \$50.00
Retaliatory? No

Fee Explanation: 1 form = 50.00

Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
Zurich American Insurance Company	\$50.00	11/27/2007	16805847
Empire Fire and Marine Insurance Company	\$0.00	11/27/2007	
American Guarantee and Liability Insurance	\$0.00	11/27/2007	
Company			
Zurich American Insurance Company of Illinois	\$0.00	11/27/2007	
Colonial American Casualty & Surety Company	/ \$0.00	11/27/2007	
American Zurich Insurance Company	\$0.00	11/27/2007	
Fidelity and Deposit Company of Maryland	\$0.00	11/27/2007	

Company Tracking Number: CW GL 26816

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0001 Commercial General Liability

Product Name: Revised Form Filing - UGL1321B - GL 26816

Project Name/Number: Revised Form Filing - UGL1321B - GL 26816/GL 26816

# **Correspondence Summary**

#### **Dispositions**

Status	Created By	Created On	Date Submitted
Approved	Edith Roberts	11/29/2007	11/29/2007

Company Tracking Number: CW GL 26816

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0001 Commercial General Liability

Product Name: Revised Form Filing - UGL1321B - GL 26816

Project Name/Number: Revised Form Filing - UGL1321B - GL 26816/GL 26816

## **Disposition**

Disposition Date: 11/29/2007

Effective Date (New):

Effective Date (Renewal):

Status: Approved

Comment:

Rate data does NOT apply to filing.

**Overall Rate Information for Multiple Company Filings** 

Overall Percentage Rate Indicated For This Filing 0.000%

Overall Percentage Rate Impact For This Filing 0.000%

Effect of Rate Filing-Written Premium Change For This Program \$0

Effect of Rate Filing - Number of Policyholders Affected 0

 SERFF Tracking Number:
 ZURC-125368535
 State:
 Arkansas

 First Filing Company:
 Fidelity and Deposit Company of Maryland, ...
 State Tracking Number:
 EFT \$50

Company Tracking Number: CW GL 26816

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0001 Commercial General Liability

Product Name: Revised Form Filing - UGL1321B - GL 26816

Project Name/Number: Revised Form Filing - UGL1321B - GL 26816/GL 26816

Item TypeItem NameItem StatusPublic AccessSupporting DocumentUniform Transmittal Document-Property & Approved<br/>CasualtyYes

Supporting DocumentSide-by-SideApprovedYesFormBroad Form Additional Insured Coverage-ApprovedYes

Owners, Lessees Or Contractors-Scheduled Person or Organization

Company Tracking Number: CW GL 26816

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0001 Commercial General Liability

Product Name: Revised Form Filing - UGL1321B - GL 26816

Project Name/Number: Revised Form Filing - UGL1321B - GL 26816/GL 26816

#### Form Schedule

Review	Form Name	Form #	<b>Edition</b>	Form Type Action	Action Specific	Readability	Attachment
Status			Date		Data		
Approve	d Broad Form Additional Insured Coverage- Owners, Lessee Or Contractors- Scheduled Person or Organization	U-GL- 1321-B CW	11 07	Endorseme New nt/Amendm ent/Conditi ons		0.00	U-GL-1321- B.pdf



# **Broad Form Additional Insured Coverage –Owners, Lessees Or Contractors - Scheduled Person or Organization**

Policy No.	Eff. Date of Pol.	Exp. Date of Pol.	Eff. Date of End.	Producer	Add'l. Prem	Return Prem.
					\$	\$

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the:

#### **Commercial General Liability Coverage Part**

Name Of Additional Insured Person(s) Or Organization(s):	Location And Description Of Covered Operations
Information required to complete this Schedule, if not sh	lown above, will be shown in the Declarations.

- A. Section II Who Is An Insured is amended to include as an insured the persons or organizations shown in the SCHEDILE above.
- B. The insurance provided to the additional insured applies only to "bodily injury", "property damage" or "personal and advertising injury" covered under Section I Coverage A, Bodily Injury And Property Damage Liability and Section I Coverage B, Personal And Advertising Injury Liability, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused:
  - 1. In whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf; or
  - 2. Solely by acts or omissions of the additional insured, if coverage for sole acts or omissions of the additional insured is required by written contract or written agreement,

and resulting from:

- **a.** Your ongoing operations; or
- **b.** "Your work" completed as included in the "products-completed operations hazard",

performed for the additional insured at the location designated and described in the Schedule.

- **C.** However, regardless of the provisions of paragraphs **A**. and **B**. above:
  - 1. We will not extend any insurance coverage to the additional insured person or organization:

- **c.** That is not provided to you in this policy; or
  - **b**. That is any broader coverage than you are required to provide to the additional insured person or organization in the written contract or written agreement; and
- 2. We will not provide Limits of Insurance to the additional insured person or organization that exceed the lower of:
  - **a.** The Limits of Insurance provided to you in this policy; or
  - b. The Limits of Insurance you are required to provide in the written contract or written agreement.
- **D**. The insurance provided to the additional insured does not apply to:
  - 1. "Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering or failure to render any professional architectural, engineering or surveying services including:
    - **a**. The preparing, approving, or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; and
    - **b**. Supervisory, inspection, architectural or engineering activities.
- **E.** The additional insured must see to it that:
  - 1. We are notified as soon as practicable of an "occurrence" or offense that may result in a claim:
  - 2. We receive written notice of a claim or "suit" as soon as practicable; and
  - **3.** A request for defense and indemnity of the claim or "suit" will promptly be brought against any policy issued by another insurer under which the additional insured may be an insured in any capacity. This provision does not apply to insurance in which the additional insured is a Named Insured, if the written contract or agreement requires that this insurance be primary and non-contributory.
- **F**. For the coverage provided by this endorsement:
  - 1. The following paragraph is added to 4. Other Insurance of Section IV Commercial General Liability Conditions, under a. Primary Insurance:

This insurance is primary insurance as respects our coverage to the additional insured person or organization, where the written contract or written agreement requires that this insurance be primary and non-contributory. In that event, we will not seek contribution from any other insurance policy available to the additional insured on which the additional insured person or organization is a Named Insured.

2. The following paragraph is added to 4. Other Insurance of Section IV – Commercial General Liability Conditions, under b. Excess Insurance:

This insurance is excess over:

Any of the other insurance, whether primary, excess, contingent or on any other basis, available to an additional insured, in which the additional insured on our policy is also covered as an additional insured by attachment of an endorsement to another policy providing coverage for the same "occurrence", claim or "suit". This provision does not apply to any policy in which the additional insured is a Named Insured on such other policy and where our policy is required by written contract or written agreement to provide coverage to the additional insured on a primary and non-contributory basis

Any provisions in this Coverage Part not changed by the terms and conditions of this endorsement continue to apply as written.

Company Tracking Number: CW GL 26816

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0001 Commercial General Liability

Product Name: Revised Form Filing - UGL1321B - GL 26816

Project Name/Number: Revised Form Filing - UGL1321B - GL 26816/GL 26816

#### **Rate Information**

Rate data does NOT apply to filing.

Company Tracking Number: CW GL 26816

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0001 Commercial General Liability

Product Name: Revised Form Filing - UGL1321B - GL 26816

Project Name/Number: Revised Form Filing - UGL1321B - GL 26816/GL 26816

# **Supporting Document Schedules**

**Review Status:** 

Satisfied -Name: Uniform Transmittal Document- Approved 11/29/2007

Property & Casualty

Comments:

Attachment:

NAIC Transmittal AR.pdf

**Review Status:** 

Satisfied -Name: Side-by-Side Approved 11/29/2007

Comments: Attachment:

1321 Redlined A to B.pdf

	Proper	ity & Casualty Transmittal Document			
1.	Reserved for Insurance	2. Insurance Department Use only			
	Dept. Use Only	a. Date the filing is received:			
		b. Analyst:			
		c. Disposition:			
		d. Date of disposition of the filing:			
		e. Effective date of filing:			
		New Business			
		Renewal Business			
		f. State Filing #:			
		g. SERFF Filing #:			
		h. Subject Codes			
			T		
3.	Group Name Zurich North Ameri	ica	Group NAIC #		
			212		

3.	Group Name Zurich North America	Group NAIC #			
					212
4.	Company Name(s)	Domicile	NAIC #	FEIN#	State #
	Zurich American Ins. Co.	NY	16535	36-4233459	
	American Guarantee & Liability Ins. Co.	NY	26247	36-6071400	
	American Zurich Ins. Co.	IL	40142	36-2781080	
	Empire Fire & Marine Ins. Co.	NE	21326	47-6022701	
	Colonial American Casualty & Surety Co.	MD	34347	52-1096670	
	Fidelity & Deposit Co. of Maryland	MD	39306	13-3046577	
	Zurich American Ins. Co. of IL	IL	27855	36-2781080	

5.	Company Tracking Number	CW GL 26816

Contact Info of Filer(s) or Corporate Officer(s) [include toll-free number]

6.	Name and address	Title	Telephone #s	FAX #	e-mail
	Carole Amato	Analyst	847-413-5235	847-605-7768	carole.amato@zurichn
	1400 American Lane				a.com
	Schaumburg, IL 60196				
7.	Signature of authorized filer		Carole amato		
8.	Please print name of authoriz	ed filer	Carole Amato		

Filing information (see General Instructions for descriptions of these fields)

9.	Type of Insurance (TOI)	17	,	
10.	Sub-Type of Insurance (Sub-TOI)	Other		
11.	State Specific Product code(s)(if applicable)[See State Specific Requirements]			
12.	Company Program Title (Marketing title)	New GL Form		
13.	Filing Type	[ ] Rate/Loss Cost [ ] Rules [ ] Rates/Rules [ x ] Forms [ ] Combination Rates/Rules/Forms [ ] Withdrawal[ ] Other (give description)		
14.	Effective Date(s) Requested	New: On approval	Renewal:	On approval
15.	Reference Filing?	[] Yes [] No	•	
16.	Reference Organization (if applicable)			
17.	Reference Organization # & Title			
18.	Company's Date of Filing		·	
19.	Status of filing in domicile	[ ] Not Filed [ ] Pending	[ ] Authorize	ed [ ] Disapproved

PC TD-1 p	
	Property & Casualty Transmittal Document—
20. T	his filing transmittal is part of Company Tracking # CW GL 26816
21. F	iling Description [This area can be used in lieu of a cover letter or filing memorandum and is free-form text]
a mino	rpose of this filing is to submit a revision to our recently approved endorsement (11/18/2007). We are correct respelling error in U-GL-1321-A CW ed. 10 07 - "Broad Form Additional Insured Coverage—s, Lessees or Contractors—Scheduled Person or Organization".
[If a state	ees (Filer must provide check # and fee amount if applicable) e requires you to show how you calculated your filing fees, place that calculation below]  EFT
nount:	
	state's checklist for additional state specific requirements or instructions on es.
er to each	

\*\*\*Refer to the each state's checklist for additional state specific requirements (i.e. # of additional copies required, other state specific forms, etc.)

PC TD-1 pg 2 of 2

# FORM FILING SCHEDULE

(This form must be provided ONLY when making a filing that includes forms) (Do <u>not</u> refer to the body of the filing for the forms listing, unless allowed by state.)

1.	This filing transmittal is part of Company Tracking #	CW GL 26816
2.	This filing corresponds to rate/rule filing number (Company tracking number of rate/rule filing, if applicable)	N/A

3.	Form Name /Description/Synopsis	Form # Include edition date	Replacement Or withdrawn?	If replacement, give form # it replaces	Previous state filing number, if required by state
01	Broad Form Additional Insured Coverage- owners, Lessees or Contractors-Scheduled Person or Organization	U-GL-1321-B CW 11 07	[] New (x)Replacement [] Withdrawn	U-GL-1321-A CV	N
02	· ·		[ ] New ] Replacement [ ] Withdrawn		
03			[ ] New [ ] Replacement [ ] Withdrawn		
04			[ ] New [ ] Replacement [ ] Withdrawn		
05			[ ] New [ ] Replacement [ ] Withdrawn		
06			[ ] New [ ] Replacement [ ] Withdrawn		
07			[ ] New [ ] Replacement [ ] Withdrawn		
08			[ ] New [ ] Replacement [ ] Withdrawn		
09			[ ] New [ ] Replacement [ ] Withdrawn		
10			[ ] New [ ] Replacement [ ] Withdrawn		

PC FFS-1



# **Broad Form Additional Insured Coverage –Owners, Lessees Or Contractors - Scheduled Person or Organization**

Policy No.	Eff. Date of Pol.	Exp. Date of Pol.	Eff. Date of End.	Producer	Add'l. Prem	Return Prem.
					\$	\$

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

This endorsement modifies insurance provided under the:

#### **Commercial General Liability Coverage Part**

Name Of Additional Insured Person(s) Or Organization(s):	Location And Description Of Covered Operations		
Information required to complete this Schedule, if not shown above, will be shown in the Declarations.			

- A. Section II Who Is An Insured is amended to include as an insured the persons or organizations shown in the SCHEDILE above.
- B. The insurance provided to the additional insured applies only to "bodily injury", "property damage" or "personal and advertising injury" covered under Section I Coverage A, Bodily Injury And Property Damage Liability and Section I Coverage B, Personal And Advertising Injury Liability, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused:
  - 1. In whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf; or
  - 2. SoleySolely by acts or omissions of the additional insured, if coverage for sole acts or omissions of the additional insured is required by written contract or written agreement,

and resulting from:

- a. Your ongoing operations; or
- **b.** "Your work" completed as included in the "products-completed operations hazard",
- —performed for the additional insured at the location designated and described in the Schedule.
- **C.** However, regardless of the provisions of paragraphs **A**. and **B**. above:
  - 1. We will not extend any insurance coverage to the additional insured person or organization:

- **c.** That is not provided to you in this policy; or
  - **b**. That is any broader coverage than you are required to provide to the additional insured person or organization in the written contract or written agreement; and
- 2. We will not provide Limits of Insurance to the additional insured person or organization that exceed the lower of:
  - **a.** The Limits of Insurance provided to you in this policy; or
  - b. The Limits of Insurance you are required to provide in the written contract or written agreement.
- **D**. The insurance provided to the additional insured does not apply to:
  - 1. "Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering or failure to render any professional architectural, engineering or surveying services including:
    - **a**. The preparing, approving, or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; and
    - **b**. Supervisory, inspection, architectural or engineering activities.
- **E.** The additional insured must see to it that:
  - 1. We are notified as soon as practicable of an "occurrence" or offense that may result in a claim:
  - 2. We receive written notice of a claim or "suit" as soon as practicable; and
  - **3.** A request for defense and indemnity of the claim or "suit" will promptly be brought against any policy issued by another insurer under which the additional insured may be an insured in any capacity. This provision does not apply to insurance in which the additional insured is a Named Insured, if the written contract or agreement requires that this insurance be primary and non-contributory.
- **F**. For the coverage provided by this endorsement:
  - 1. The following paragraph is added to 4. Other Insurance of Section IV Commercial General Liability Conditions, under a. Primary Insurance:

This insurance is primary insurance as respects our coverage to the additional insured person or organization, where the written contract or written agreement requires that this insurance be primary and non-contributory. In that event, we will not seek contribution from any other insurance policy available to the additional insured on which the additional insured person or organization is a Named Insured.

2. The following paragraph is added to 4. Other Insurance of Section IV – Commercial General Liability Conditions, under b. Excess Insurance:

This insurance is excess over:

Any of the other insurance, whether primary, excess, contingent or on any other basis, available to an additional insured, in which the additional insured on our policy is also covered as an additional insured by attachment of an endorsement to another policy providing coverage for the same "occurrence", claim or "suit". This provision does not apply to any policy in which the additional insured is a Named Insured on such other policy and where our policy is required by written contract or written agreement to provide coverage to the additional insured on a primary and non-contributory basis

Any provisions in this Coverage Part not changed by the terms and conditions of this endorsement continue to apply as written.